



School Code:  
School Name:  
Mailing Address:

Report Date:

STRF ASSESSMENT REPORTING FORM  
STUDENTS ENROLLED ON OR AFTER JANUARY 1, 2003  
AND STUDENTS ENROLLED ON JANUARY 1, 2002 THROUGH DECEMBER 31, 2002

Reporting Period: \_\_\_\_ (pre-printed) \_\_\_\_\_

The STRF assessment rate for enrollment agreements signed on or after January 1, 2003 is \$2.50 per \$1,000 of tuition paid.

The STRF assessment rate for enrollment agreements signed January 1, 2002 through December 31, 2002 is \$3.00 per \$1,000 of tuition paid. The \$3.00 assessment rate for these students remains the assessment rate for the duration of the student's enrollment agreement.

Did you have students who signed enrollment agreements on or after January 1, 2003?

- ☐ YES – Complete this form in its entirety.  
☐ NO – Complete Item F below, if zero write '0'.

Sign the Declaration below, remit this form along with any STRF payments that are due to the Bureau.

A	Enter the total number of student who signed enrollment agreements during the reporting period indicated above.	
B	Enter the number of those students reported on line (A) who are eligible for STRF.	
C	Enter the tuition charged (rounded to the nearest \$1,000) for all eligible STRF students on line (B) whether or not the STRF was paid.	\$
D	Enter the total tuition costs <b>PAID</b> (rounded to the nearest \$1,000) from line (C) this reporting period.	\$
E	Calculate STRF amount. Multiply the amount on line (D) by \$2.50, write the results on this line.	\$
F	Enter the STRF assessments <b>PAID</b> this reporting period for/by students who signed enrollment agreements on January 1, 2002 through December 31, 2002.	\$
G	Less STRF credits due and/or adjustments. <b>(Bureau use only)</b>	\$
H	<b>Total Payment Due.</b> Add lines "E" + "F" – "G". Write the results on this line. <b>THIS IS THE AMOUNT OWED TO THE BUREAU.</b>	\$

Declaration: "I declare under penalty of perjury under the laws of the State of California that the information herein reported is true and correct."

Signature of person preparing form: \_\_\_\_\_ Date: \_\_\_\_\_

Printed name of person preparing this form: \_\_\_\_\_

## INSTRUCTIONS FOR COMPLETING FORM STRF-05

Report all students signing enrollment agreements on or after January 1, 2003. The STRF assessment rate for these students is \$2.50 per \$1,000 of tuition paid. In addition, report the STRF assessments paid for students who signed enrollment agreements on January 1, 2002 through December 31, 2002. The STRF assessment rate for these students is \$3.00 per \$1,000 of tuition paid, which remains the rate for the duration of their enrollment agreements.

### Complete this form in its entirety as follows:

1. Check the appropriate box. By answering this question you will be guided as to which areas of the form to complete.
2. On line "A" enter the TOTAL number of ALL students enrolled during the reporting period.
3. On line "B" enter the TOTAL number of STRF eligible students included in the amount reported on line "A".

#### Do Not Include:

- NON California residents.
  - Students whose total charges are paid by a third party (such as an employer, government program, or other payer) and the student has no separate agreement to repay the third party.
  - Students enrolled at registered institutions in the following kinds of programs:
    - Intensive English language program.
    - Short-term seminar training.
    - Preparation for an examination for licensure.
    - Continuing education.
4. On line "C" enter the total tuition charged, rounded to the nearest \$1,000, for all eligible STRF students reported on line "B". If the course cost is LESS than \$1,000, round up to \$1,000.

#### For example:

- If the Course/Program cost is \$375.00, round up to \$1,000.
  - If the Course/Program cost is \$1,499 or LESS, round down to \$1,000.
  - If the Course/Program cost is GREATER THAN \$1,500, round up to \$2,000.
5. On line "D" enter the total tuition costs PAID for/by the students reported on line "B", rounded (see #7).
  6. On line "E" enter the results of your calculation of the amount written on line "D" multiplied by \$2.50.
  7. On line "F" enter the STRF assessments paid (at the rate of \$3.00 per \$1000 of tuition paid) for/by students who signed enrollment agreements on January 1, 2002 through December 31, 2002.
  8. Line "G" is for BUREAU USE ONLY, do not enter any amount. The Bureau will enter STRF adjustments and credits due, if any.
  9. Line "H" is the combined total of lines "E" + "F" – "G". Remit this amount along with the reporting form to the Bureau.

STRF-05 (January 1, 2002)